Choosing the Right Protection.

An Insurance Guide for Certified Professional Planners

Your insurance should fit how you work. **Use this guide to find the coverage that matches your role and practice setting.**

I work for an organization

- ✓ Error & Omissions (Professional Liability)
- ✓ Cyber Security & Privacy Liability

I'm an independent contractor

- ✓ Error & Omissions (Professional Liability)
- ✓ Commercial General Liability
- ✓ Contents Coverage
- ✓ Cyber Security & Privacy Liability

I own a business

- ✓ Error & Omissions (Professional Liability)
- ✓ Commercial General Liability
- ✓ Contents Coverage
- ✓ Legal Entity Professional Liability
- ✓ Cyber Security & Privacy Liability
- ✓ Employment Practices Liability *(if you have employees, contractors, etc)*



Enhance Your Coverage

Optional coverage for added protection.

- Personal & Family Cyber Protection
- Legal Services Package
- Personal Legal Solutions
- Business Legal Solutions
- 24 Hour Accident Coverage
- Critical Illness Insurance

For expert advice on professional liability and business insurance, contact a BMS broker.

1-844-294-2714
cip.insurance@bmsgroup.com

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